**DIAMOND CAPITAL AFRICA**
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# 2026
# PUBLIC INVESTMENT OVERVIEW

## Building East Africa's Integrated Precious Metals Platform

Greenfield Gold Refinery | Assay Laboratory | Responsible Sourcing | Secure Logistics | International Distribution

| USD 4.0M | 50 kg/month | 150 kg/month | 9-12 months |
|---|---|---|---|
| Preliminary capital sought | Initial design target | Expansion target | Target commissioning |

**PUBLIC INVESTMENT OVERVIEW**

For information and preliminary investor engagement

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**JULY 2026**

ABOUT THIS OVERVIEW

# Important Notice & Project Status

A transparent public summary for preliminary investor engagement.

**CAPITAL SOUGHT**
USD 4.0 million preliminary development capital.

**INITIAL DESIGN**
Approximately 50 kg per month, subject to engineering validation.

**EXPANSION PATHWAY**
Up to 150 kg per month after utilisation, demand, feedstock and regulatory validation.

**TARGET COMMISSIONING**
9-12 months after financial close, site readiness and approvals.

**PUBLIC DOCUMENT** This overview is for information and preliminary discussion only. It is not an offer of securities, a financing commitment, investment advice or a guarantee of returns.

Every material assumption remains subject to legal, technical, financial, regulatory, tax, sanctions, source-of-minerals, ESG, security and commercial due diligence. The confidential memorandum and supporting data room are available only to qualified parties following NDA and preliminary verification.

REPORT NAVIGATION

# Contents

A concise public overview of the opportunity, proposed platform, capital plan and investor process.


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| CAPITAL SOUGHT | INITIAL DESIGN | EXPANSION TARGET | COMMISSIONING |
|---|---|---|---|
| **USD 4.0M** | **50 kg/month** | **150 kg/month** | **9-12 months** |

**CORE PROPOSITION** Use verified partners to generate early operational evidence while developing a DCA-led refinery intended to improve control over assay, processing, traceability, inventory, margins and international distribution.

# 01

## OPPORTUNITY & MARKET

The development-stage opportunity, regional need and proposed institutional positioning.

SECTION 01

# Opportunity at a Glance

A regional platform built around responsible processing and institutional controls.

## The proposed investment

DCA is seeking strategic investors and technical partners to establish a modular gold refinery and assay laboratory serving verified suppliers and buyers across East and Central Africa.

## Partner-enabled launch

During development, approved independent refineries and service providers may support limited pilot transactions. These pilots are intended to test feedstock quality, assay procedures, logistics, settlement timing and customer demand before eligible volumes migrate to the DCA facility.

| | |
|---|---|
| **PROJECT STAGE**<br>Pre-development: site, design, permits, technical partners and commercial validation. | **CORE ASSET**<br>A new modular refinery with integrated assay and inventory-control infrastructure. |
| **REVENUE PROFILE**<br>Assay and refining fees, controlled trading contribution, logistics and selected partnerships. | **CAPITAL CONTROLS**<br>Milestone-based deployment, dual authorisation and independent verification. |
| **INVESTOR ACCESS**<br>Governance rights, board reporting, audit access and reserved matters. | **SCALE DISCIPLINE**<br>Expansion only after proven feedstock, demand, compliance, margins and operating performance. |

SECTION 01

# Market Need & Positioning

The opportunity is based on recurring transaction-control and processing gaps rather than unsupported market-size claims.

| | |
|---|---|
| **EXTERNAL PROCESSING DEPENDENCE**<br>Third-party processing can reduce control over assay, timing, cost, settlement and inventory. | **FRAGMENTED DOCUMENTATION**<br>Supplier identity, origin, chain-of-custody and transaction records may be inconsistent. |
| **WORKING-CAPITAL CONSTRAINTS**<br>Smaller compliant producers may lack capital for mechanisation and controlled inventory cycles. | **SECURITY AND LOGISTICS RISK**<br>High-value transactions require secure custody, insurance, verified routes and disciplined settlement. |
| **LIMITED LOCAL VALUE CAPTURE**<br>Raw or semi-processed material may leave the region without local processing and service income. | **BUYER CONFIDENCE GAP**<br>Institutional buyers require credible KYC, assay, source-of-minerals, governance and audit evidence. |

**PROPOSED POSITIONING DCA** intends to differentiate through transparent assay procedures, responsible sourcing, reliable settlement, secure logistics coordination and integrated access to verified upstream supply and approved international buyers.

*Illustrative industrial and regional development environment.*

# 02

# INTEGRATED PLATFORM

Proposed refinery, assay, responsible-sourcing, logistics and diversified revenue architecture.

SECTION 02

# Platform Architecture

The refinery is the anchor asset, but value is intended to be created across the full precious-metals chain.

| | |
|---|---|
| **GREENFIELD REFINERY**<br>Modular melting, refining, casting and controlled process systems designed around validated feedstock. | **ASSAY LABORATORY**<br>Sampling, weighing, fire-assay and analytical systems with an independently verified quality roadmap. |
| **RESPONSIBLE SOURCING**<br>Supplier KYC, beneficial-ownership checks, origin documentation, sanctions screening and chain-of-custody. | **SECURE LOGISTICS**<br>Controlled receiving, dual custody, insured storage, monitored transport and reconciled inventory. |
| **UPSTREAM PARTNERSHIPS**<br>Selective mechanisation or participation only after legal, geological, ESG and security diligence. | **BUYER NETWORK**<br>Approved institutional buyers, compliant export preparation, secure settlement and destination documentation. |

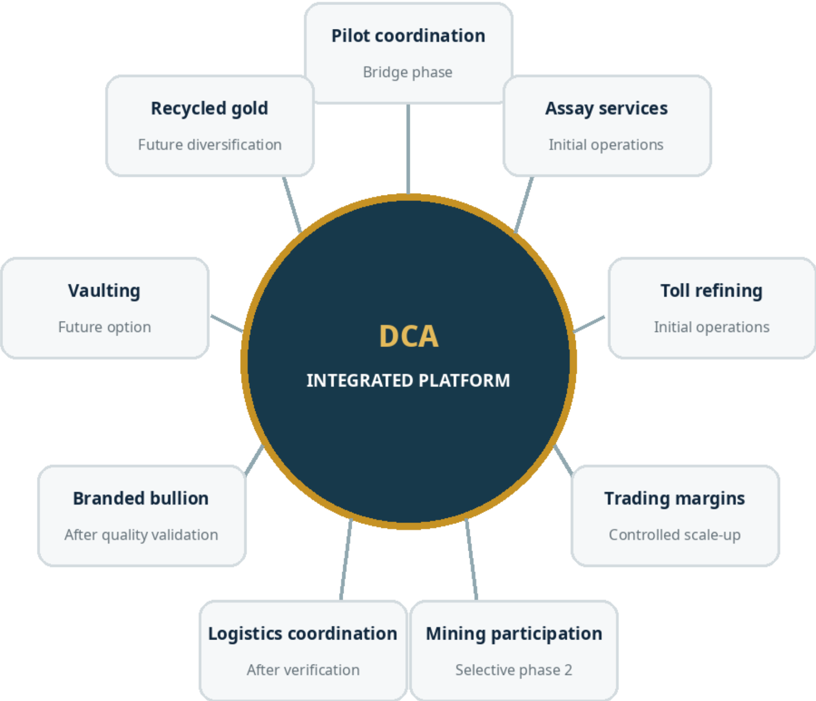
## CONTROLLED OPERATING FLOW


*Target operating flow: every stage is subject to documented custody, authorisation, reconciliation and audit trail.*

SECTION 02

# Business Model

Multiple revenue streams with disciplined sequencing and controlled exposure.




*Diversification is intended to reduce dependence on a single trading margin.*

| REVENUE STREAM | COMMERCIAL BASIS | TIMING |
|---|---|---|
| **Assay and refining fees** | Sampling, weighing, assay, melting and toll refining for approved counterparties. | Launch |
| **Net trading contribution** | Controlled approved purchase-refine-sale cycles with short holding periods and transaction limits. | Launch |
| **Casting, storage and logistics** | Bar casting, secure storage, export preparation and logistics coordination. | Launch / scale |
| **Mining participation income** | Production shares, royalties, dividends or profit participation from approved upstream partnerships. | From Year 2 |
| **Specialist and future services** | Referee assay, branded bullion, technical services and vaulting subject to licensing and demand. | Later stage |

**ACCOUNTING DISCIPLINE** The financial model records service revenue and net trading contribution rather than the gross value of bullion handled.

03

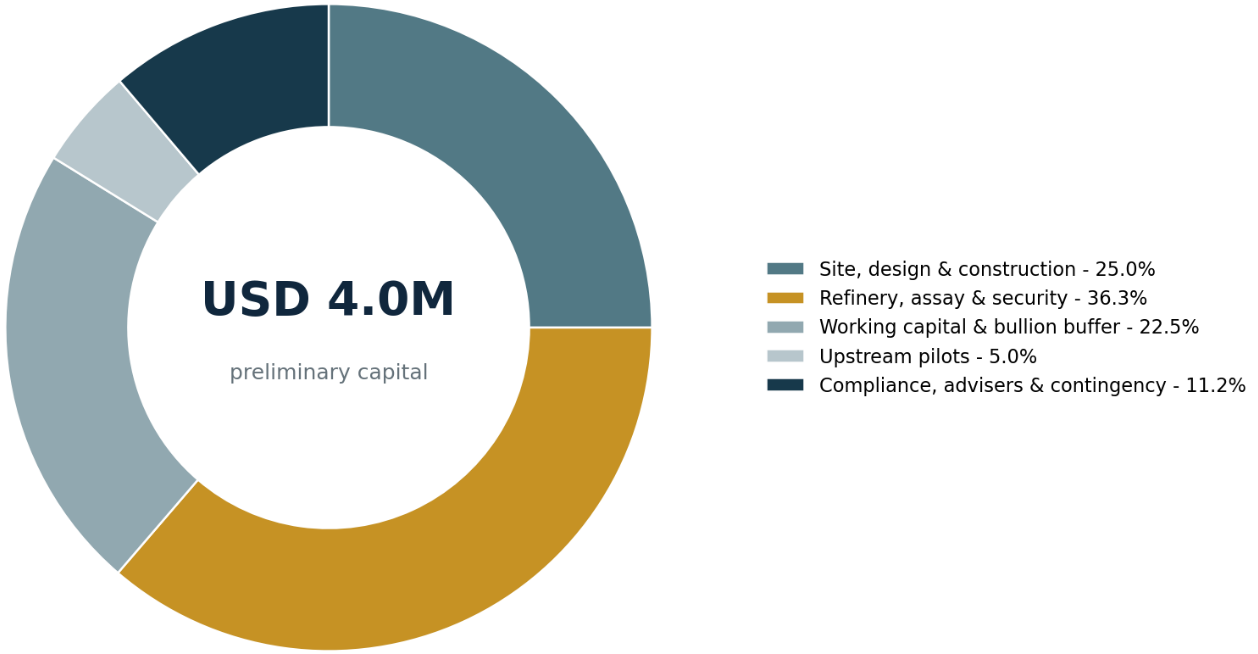
# CAPITAL, DELIVERY & OVERSIGHT

Preliminary capital plan, financial framework, roadmap, governance and investor process.

SECTION 03

# Capital Plan & Funding Controls

Preliminary capital requirement: USD 4.0 million, subject to engineering, site, legal and vendor validation.




*Indicative allocation of the preliminary development capital.*

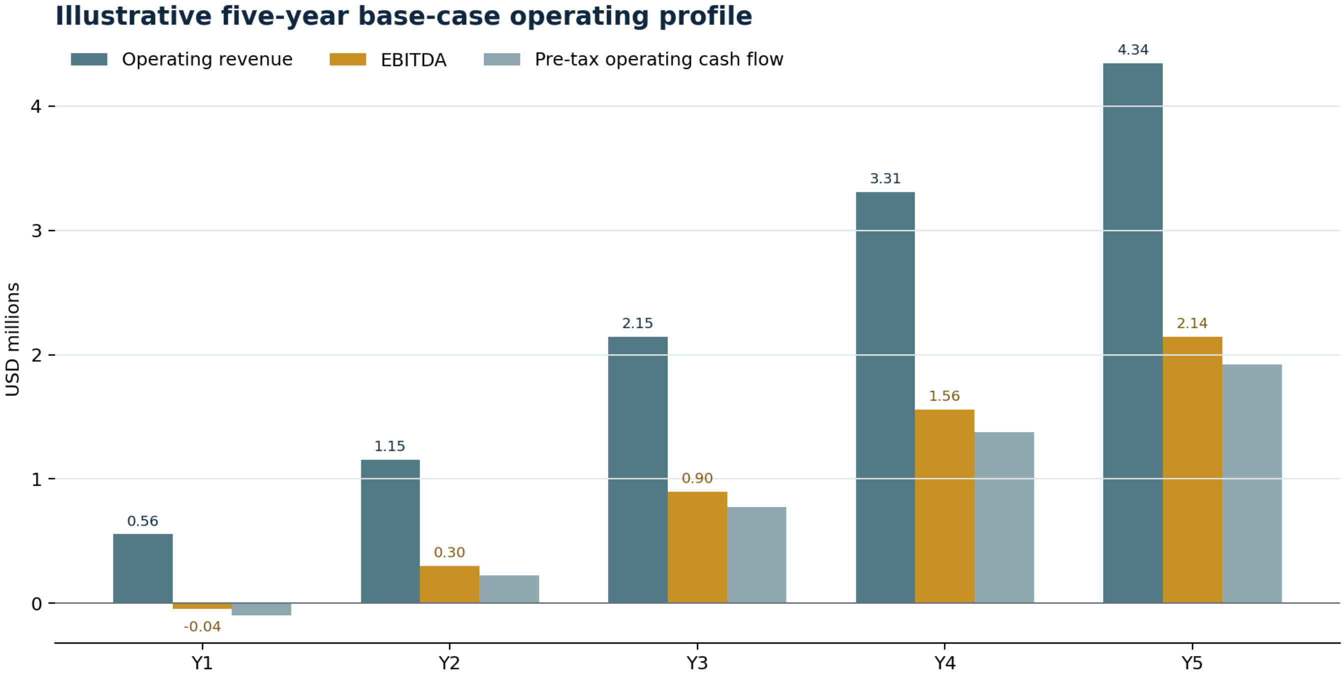
| CAPITAL USE | AMOUNT | SHARE |
|---|---|---|
| **Site, design and construction** | $1.00M | 25.0% |
| **Refinery, assay and security infrastructure** | $1.45M | 36.3% |
| **Initial working capital** | $0.90M | 22.5% |
| **Upstream pilots and supplier development** | $0.20M | 5.0% |
| **Compliance, advisers and contingency** | $0.45M | 11.2% |
| **TOTAL** | $4.00M | 100% |

**FUNDING CONTROL** Capital is proposed to be released against approved milestones, independent certification, procurement controls, dual authorisation, asset registers and budget-versus-actual reporting.

SECTION 03

# Illustrative Financial Outlook

Projection Year 1 represents the first 12 months after commissioning. All figures are management assumptions, not guaranteed outcomes.




*Illustrative base-case operating profile in USD millions.*

| METRIC | Y1 | Y2 | Y3 | Y4 | Y5 |
|---|---|---|---|---|---|
| **Annual throughput** | 300 kg | 540 kg | 900 kg | 1,320 kg | 1,680 kg |
| **Operating revenue** | $0.56M | $1.15M | $2.15M | $3.31M | $4.34M |
| **EBITDA** | ($0.05M) | $0.30M | $0.90M | $1.56M | $2.14M |
| **Pre-tax operating cash flow** | ($0.10M) | $0.22M | $0.78M | $1.38M | $1.92M |

**PROJECTION LIMITATIONS** The model excludes the gross value of gold handled, financing costs, definitive taxes, investor distributions and changes in working capital. It assumes successful licensing, compliant feedstock, reliable utilities and security, and enforceable partner agreements.

SECTION 03

# Development Roadmap

A gated 9-12 month path to commissioning, beginning only after financial close, site readiness and approvals.

| | | |
|---|---|---|
| 0 | **Partner-enabled validation**<br>Pilot diligence, agreements, supplier/buyer tests and settlement controls. | 0-3 months |
| 1 | **Feasibility and structuring**<br>Site search, legal/regulatory review, engineering concept, market study and SPV design. | 0-4 months |
| 2 | **Site control and detailed design**<br>Secure site, complete design, permits, utilities plan, tendering and final budget. | 3-6 months |
| 3 | **Construction and procurement**<br>Civil works, security, utilities, equipment, recruitment, SOPs and training. | 5-10 months |
| 4 | **Installation and commissioning**<br>Install, calibrate, test, train, validate lab and inventory controls. | 9-12 months |
| 5 | **Commercial ramp-up**<br>Migrate eligible volumes, acquire customers and optimise recovery and working capital. | 12-18 months |
| 6 | **Expansion review**<br>Evaluate capacity increase, upstream investment and value-added products. | 18+ months |

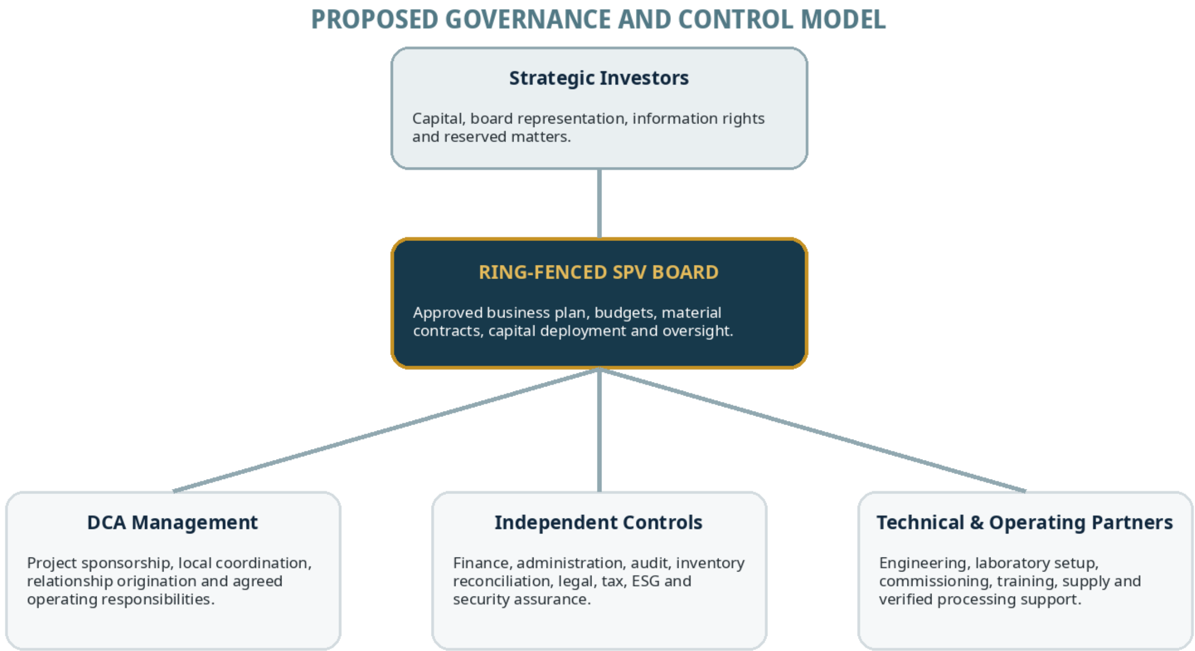
*Indicative sequencing; each stage is subject to approvals and funding gates.*

| GATE | PURPOSE |
|---|---|
| **1 - Diligence** | Legal, technical, site, partner, ESG, security and commercial validation before major commitment. |
| **2 - Financial close** | Approved SPV, governance, contracts, budget, conditions precedent and capital controls. |
| **3 - Construction** | Milestone-based procurement, independent certification, asset register and budget reporting. |
| **4 - Commissioning** | Acceptance testing, licences, insurance, operating procedures and pilot validation before scale-up. |

SECTION 03

# Governance, Risk & Responsible Sourcing

Institutional controls are intended to be embedded from the start.




*Illustrative governance architecture for a ring-fenced project vehicle.*

| PRIORITY RISK | CORE MITIGATION |
|---|---|
| **Feedstock** | Diversified approved suppliers, documented origin and no expansion before validation. |
| **Licensing** | Jurisdiction-specific legal opinions, permit register and conditions precedent. |
| **Assay and inventory** | Witnessed sampling, calibrated equipment, referee assay and insured dual custody. |
| **Price and FX** | Back-to-back sales, short holding periods, pricing formulas and position limits. |
| **Security and counterparties** | Licensed providers, route controls, insurance, mutual KYC, bank verification and title-transfer controls. |

**RESPONSIBLE SOURCING** Supplier identity, beneficial ownership, origin, chain-of-custody, sanctions screening, worker safety, community engagement, controlled chemical handling, water management, waste controls and periodic independent review.

INVESTOR ENGAGEMENT

# Participation & Next Steps

A structured path from preliminary interest to independent diligence and financial close.

| POTENTIAL STRUCTURE | DESCRIPTION |
|---|---|
| **Equity investment** | Minority or strategic equity in the project SPV with agreed governance and exit rights. |
| **Joint venture** | Project-specific capital and operating partnership with defined responsibilities and profit sharing. |
| **Asset-backed finance** | Structured debt secured by approved assets, receivables, inventory controls or permitted collateral. |
| **Convertible instrument** | Debt or preferred capital convertible into equity on agreed milestones or financing events. |

## Investor Engagement Sequence

**01** Introductory meeting and investor-fit assessment.
**02** Mutual NDA and preliminary KYC.
**03** Secure data-room access and management presentation.
**04** Independent legal, technical, financial, ESG and security review.
**05** Partner, supplier, buyer and site validation.
**06** Non-binding Expression of Interest and indicative term sheet.
**07** Confirmatory diligence and final financial model.
**08** Definitive agreements, conditions precedent and financial close.

**REQUEST THE FULL MEMORANDUM** Qualified strategic investors, family offices, trade-finance providers and technical operating partners may request the confidential memorandum, detailed projections and due-diligence process.

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DIAMOND CAPITAL AFRICA

# Building Responsible Infrastructure for Africa's Precious-Metals Value Chain

Strategic investors and operating partners are invited to begin a confidential discussion.



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